

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE UNAUDITED QUARTERLY FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (as amended)

To
The Board of Directors,
Ranjan Polysters Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Ranjan Polysters Limited** ("the Company"), for the quarter ended on 30th June, 2026("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of The Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the Information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.S. SURANA & CO.

Chartered Accountants

Firm Registration No. 001079C


Prahalad Gupta

(Partner)

M. No.: 074458

UDIN: 26074458VHPEKS4794



Place: Bhilwara

Date: 11.08.2026

Plant & Regd. Office : 11-12 K.M. Stone, Chittorgarh Road,
Village : Guwardi, Distt- Bhilwara - 311001 (Raj.) India
Tele. : +91 1482 297132 E-mail: ranjanpoly@gmail.com



RANJAN

POLYSTERS LIMITED

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

S.NO.	Particulars	Rs. In lakhs			
		Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	
		Unaudited	Audited	Unaudited	Audited
I	Income				
	a) Revenue from operations				
	b) Other Income	2,122.85	2,097.78	2,684.01	9,065.75
	Total Income	3.04	3.09	3.62	12.21
II	Expenses	2,125.89	2,100.87	2,687.63	9,077.96
	a) Cost of Materials consumed				
	b) Purchases of stock in trade	452.00	394.72	464.40	1,622.88
	c) Changes in Inventories of finished goods, work-in- progress and stock-in-trade	-	3.19	477.25	609.04
	d) Employee benefits expense	(57.04)	(20.02)	23.28	(15.20)
	e) Finance Costs	505.68	509.08	495.14	1,994.16
	f) Depreciation and Amortisation expense	3.49	5.51	4.99	18.93
	g) Other Expenses	60.55	67.67	51.42	238.61
	Manufacturing Expense				
	Administrative & Selling Expense	767.40	893.57	778.48	3,205.09
	Total Expenses	82.08	107.85	90.00	366.21
III	Profit/(Loss) before Exceptional Items and Tax (I-II)	1,814.16	1,961.57	2,384.96	8,039.72
IV	Exceptional Items	311.73	139.30	302.67	1,038.24
V	Profit/(Loss) before Tax (III-IV)	-	202.87	-	202.87
VI	Tax Expenses	311.73	(63.57)	302.67	835.37
	a) Current Tax				
	b) Earlier Year Tax	83.25	(4.98)	50.37	223.93
	c) Deferred Tax			0.06	0.10
	Total Tax Expenses	(4.50)	(4.00)	26.57	(4.19)
VII	Net Profit/(Loss) after tax (V-VI)	78.75	(8.98)	77.00	219.84
VIII	Other Comprehensive Income	232.98	(54.59)	225.67	615.53
	a) (i) Item that will not be reclassified to Profit or Loss (net of Tax)				
	-Re-measurement gain/(loss) on defined benefit plans	(1.49)	-	(1.98)	(5.92)
	Total Other Comprehensive Income	(1.49)	-	(1.98)	(5.92)
IX	Total Comprehensive income for the period (VII+VIII)	231.49	(54.59)	223.69	609.61
X	Paid - up equity share capital (Face value Rs.10/- each)	300.09	300.09	300.09	300.09
XI	Other Equity Excluding Revaluation Reserve as per balance sheet of previous accounting year				3,057.61
XII	Earning per share (Basic/Diluted) (Face value of Rs. 10/- per share) (Not annualised for the quarter)				
	a) Basic (in Rs.)	7.76	(1.82)	7.52	20.51
	b) Diluted (in Rs.)	7.76	(1.82)	7.52	20.51

NOTE:

- These unaudited Financial results of the Company have been prepared in accordance with Indian Accounting Standard (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in term of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended.
- The above financial results were reviewed by the Audit Committee and thereafter were taken on record by the Board of Directors at their meeting held on 11.08.2026 at Bhilwara. The Statutory Auditors have carried out the limited review of the results for the quarter ended 30th June, 2026.
- During Financial Year 2025-26, the Company was subject to proceedings by the Directorate General of GST Intelligence (DGGI) under the provisions of the Central Goods and Services Tax Act, 2017. Pursuant to the conclusion of the proceedings, the Company deposited an amount of Rs. 202.87 lakhs towards GST, including applicable interest and penalty. The matter had been concluded by the competent authority. Considering the nature and materiality of the amount, the same has been recognised as an exceptional item in the Statement of Profit and Loss during Financial Year 2025-26.
- The Company's business activities falls within a single business segment i.e "Textiles" which constitutes a reportable segment in terms of Indian Accounting Standard - 108 on "Operating Segments"
- The figures of the quarter ended 31st March, 2026 are the balancing figures between audited figures in respect of the full financial year and published year to date figure upto the end of third quarter of previous financial year which were subjected to limited review.
- Previous period figures have been regrouped/re-arranged, wherever considered necessary.



Place: Bhilwara
Date: 11.08.2026

By order of the Board
RANJAN POLYSTERS LIMITED

MAHESH KUMAR BHIMSARIYA
Managing Director
DIN: 00131930

